



Welcome back! Please complete our short tax contact form so we can update our records

**Business Legal Name**

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**DBA**

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**Address**

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**Telephone**

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**Email**

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**Partners/Shareholders**

*\*Include Legal Name and Email or Phone*

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**Point of contact**

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**Perferred method of contact**

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**How would you like to receive your return and K-1(s)?**

Paper

Electronic

**Have you signed our current tax engagement letter?**

Yes

No

**\*\* A signed engagement letter is required each year before we will start preparing your return**

**Notes/Comments**